AGENDA

1. Vision for the Future
2. General Financial Overview
3. Membership Services Budget
4. Highlight of a Few Key Initiatives
VISION

- Provide, Create, or Broker Cost Effective Solutions
  - Educational
  - Technological
  - Financial
  - Operational
  - Governance
CHALLENGES

- Cost Control
- Building and Maintaining Relationships
- Developing New Programs & Services
NEW BUILDING UPDATE

- Moved in February 2015
- Houses 170 employees
- Available for district usage
- Conference Center
MCIU OPERATIONS

- 15 Funds
  - 37 Separate Funding Sources
- 119 Cost Centers
- Total Operations – approximately $135 million

Revenue Sources
- Fee for Service
- Federal & State Grants & Contracts
- Membership Services Budget
TOTAL MCIU OPERATIONS – REVENUE

REVENUE SOURCES 2014-15

51.4% STATE
30.1% FEDERAL
18.5% LOCAL
TOTAL MCIU OPERATIONS – EXPENSE

2014-15 EXPENDITURES

- 50.0% General Fund
- 8.5% Non-Public Schools Services
- 11.3% Special Education
- 7.8% Transportation
- 11.3% Early Intervention
- 7.0% PATTAN
FINANCIAL STRATEGY

- Entrepreneurial
- Secure grants and contracts; revenue from indirect cost rate funds services to schools
- Internal cost controls
- Do not pass costs onto districts; no increase for member services
MEMBERSHIP SERVICES BUDGET

- Districts pay a membership fee to MCIU which supports:
  - Office of Community & Government Relations
  - Office of Professional Learning
  - Office of Technology Services
Overall District Member Fee

- Membership Services Fee Total: $1,518,580
- Represents approximately 1% of total MCIU operations
  - Spring-Ford Amount for 16/17: $113,658
- Total increase over 15-16: $0
- Total % increase: 0%

Individual district’s contribution will vary based on and determined by state through formula that uses enrollment (ADM) & wealth factor (Aid Ratio)
Office of Professional Learning

- Training and technical assistance with Pennsylvania Department of Education (PDE)
- Professional development workshops, programs and series
- Customized on-site professional development
- Consultative services
- Continuing Professional Education (CPE) courses and graduate courses
- County-wide job alike meetings
- Over 10,000 educators participated in professional learning activities in 2014-2015
Community & Government Relations

- Montgomery County School Districts’ Legislative Committee (MCSDLC)
- Superintendents’ Legislative Committee
- Community, Business, and Local Government Partnerships
- Board Policy and Contract Review
- Board Retreats
Office of Technology Services

- Internal support provides internal MCIU staff with network infrastructure, hardware, software, data assistance, technical support and training.
- External Services Include:
  - Hosting County-Wide Area Network
  - Technical and Networking Services
  - Web/Data/Cloud Hosting Services
  - Special Projects, such as Technology Program Evaluations and Staffing Support
  - Hardware and Software Sales
  - Video and Distance Learning Support
  - Hybrid Learning Initiative
Office of Student Services

Early Learning Programs
- Early Intervention: 2,750 children
- Head Start: 490 children

School Age Programs
- Special Education: 1,763 students
- Anderson School: 153 students

TOTAL CHILDREN SERVED: 5,156
NEW INITIATIVES

- Early Learning Programs: Head Start & Pre-K Counts
- Business Management at North Montco Technical Career Center
- ACCESS Processing/Support
- Payroll Support
- Hybrid and Online Learning (MVP)
- Elementary Partial Hospitalization
- Superintendent/Assistant Superintendent Searches
- Board Governance Workshops
QUESTIONS?

THANK YOU FOR YOUR SUPPORT!